



Section 36A of the Securities Law, 1968
Reporting period: September 30, 2017

Company Name: Strauss Group Ltd.

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	178,236	27,893	-	-	-	43,597	249,726
Second year	-	27,893	-	-	-	28,721	56,614
Third year	-	80,589	-	-	-	26,734	107,323
Fourth year	-	89,887	-	-	-	23,279	113,166
Fifth year and thereafter	-	623,131	-	-	-	53,889	677,020
Total	178,236	849,393	-	-	-	176,220	1,203,849

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	3,579	11,237	-	-	-	26,190	41,006
Second year	57,513	11,242	-	-	-	25,412	94,167
Third year	89,465	55,691	-	-	-	22,161	167,317
Fourth year	89,465	100,141	-	-	-	14,441	204,047
Fifth year and thereafter	123,973	55,105	-	-	-	7,947	187,025
Total	363,995	233,416	-	-	-	96,151	693,562

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	10,331	10,331
Second year	51,025	50,000	-	-	-	7,748	108,773
Third year	25,512	25,000	-	-	-	3,874	54,386
Fourth year	-	-	-	-	-	2,583	2,583
Fifth year and thereafter	25,512	25,000	-	-	-	2,583	53,095
Total	102,049	100,000	-	-	-	27,119	229,168

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-

E. Summary table of Tables A-D, total bank credit, non-bank credit and debentures based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	181,815	39,130	-	-	-	80,118	301,063
Second year	108,538	89,135	-	-	-	61,881	259,554
Third year	114,977	161,280	-	-	-	52,769	329,026
Fourth year	89,465	190,028	-	-	-	40,303	319,796
Fifth year and thereafter	149,485	703,236	-	-	-	64,419	917,140
Total	644,280	1,182,809	-	-	-	299,490	2,126,579

F. Off-balance sheet credit exposure based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
One-time liability	1,405	164,150	-	58,864	5,529	-	229,948
Total	1,405	164,150	-	58,864	5,529	-	229,948

G. Off-balance sheet exposure of all consolidated companies, excluding companies which are reporting corporations and excluding the reporting corporation's data entered in Table F above (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
One-time liability	10,828	334	8,845	355,723	6,373	-	382,103
Total	10,828	334	8,845	355,723	6,373	-	382,103

H. Total credit balances: bank credit, non-bank credit and debentures of all consolidated companies, excluding companies which are reporting corporations and excluding the reporting corporation's data entered in Tables A-D above (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	147	175,121	-	5,823	31,677	30,929	243,697
Second year	159	45,532	-	-	-	12,102	57,793
Third year	173	77,783	-	-	-	11,581	89,537
Fourth year	61	81,433	-	-	-	9,981	91,475
Fifth year and thereafter	-	257,082	124,707	-	-	22,784	404,573
Total	540	636,951	124,707	5,823	31,677	87,377	887,075

I. Credit balances extended to the reporting corporation by the parent company or controlling shareholder and balance of debentures issued by the reporting corporation and held by the parent company or controlling shareholder (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-

J. Credit balances extended to the reporting corporation by companies controlled by the parent company or controlling shareholder which are not controlled by the reporting corporation, and balance of debentures issued by the reporting corporation and held by companies controlled by the parent company or controlling shareholder which are not controlled by the reporting corporation (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-

K. Credit balances extended to the reporting corporation by consolidated companies and balance of debentures issued by the reporting corporation which are held by consolidated companies (NIS thousands)

	Principal payments					Gross interest payments (without tax deduction)	Total - per year
	NIS, Index linked	NIS, unlinked to Index	Euro	Dollar	Other		
First year	-	-	-	-	-	-	-
Second year	-	-	-	-	-	-	-
Third year	-	-	-	-	-	-	-
Fourth year	-	-	-	-	-	-	-
Fifth year and thereafter	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-

L. (1) Cash and cash equivalents, marketable securities and short term deposits, based on data from the separate financial statements of the corporation ("Solo" reports) (NIS thousands):

276,790

L. (2) Cash and cash equivalents, marketable securities and short term deposits, based on data from the consolidated financial statements of the corporation (NIS thousands):

598,201